## DEICHMANN Expansion Presentation 2024 English Version



Our love for shoes is reflected in all that we do, starting from the selection of on-trend brands and models to our standards for quality and workmanship to our high standards of service and consultation.

#### And that's for more than 100 years!

# Because we love shoes





## A philosophy

that we share with our customers. Even for them, shoes are not just any piece of clothing - but an expression of fashion and personality.

With a large selection of the latest brands, DEICHMANN offers each customer the right shoe.



# Sporting highlights from adidas to Nike

**Official partners of the DEICHMANN Group** 











## Fashion highlights from Bench to Skechers

Lifestyle brands that inspire!



#### ESPRIT

DANIEL HECHTER



DEICHMAI

### Our brand-world

DEICHMANN does not only offer a wide selection of the latest top brands but also our own highquality brands.

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Bench.	B <u>orell</u> I	Tuffalo	<u>Björndal</u>	Bobbi Shoes	bivefin	
BRITIS	BOT <u>TES</u> INI <sup>°</sup>	casa mia	CATWALK	<u>CLAUDIO CONTI</u>	CORLINA	
Cépcake Couture	Volfskin	DANIEL HECHTER	by Gerli Boots & Shoes	<i>easy</i> Street	elefanten	
ESIPIRIT	FILS		Graceland	HIGHLAND CREEK	JACK DJONES.	
KangaROOS	A. Keppe	LAndrove <b>R</b>	medicus		<b>~</b>	
PUMA	Reebok	ROMIKA	Romikids	(S) skechers	T TOTA TAILOR	
V <i>=</i>	<b>⊗victory</b>	VENICE	Vty	VERO MODA	und viele mehr!	





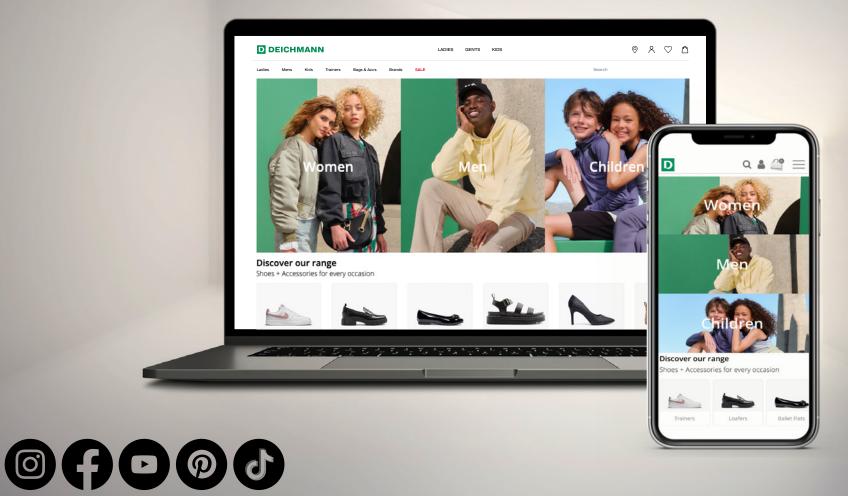
## Amongst all the diversity there is one clear similarity: DEICHMANN offers experienced service.







# ... and in our multiple social media channels.







### Along with an ambience where cross-platform shopping becomes more enjoyable.

Juna

We look forward to seeing you!



## Facts & Figures The company in numbers 2024 English version

DEICHMANN

### **Growth & expertise**

DEICHMANN looks back on a 111-year tradition and the family-owned company is Europe's largest shoe retailer.

The DEICHMANN Group sells 184 million pairs of shoes worldwide per year. A figure that speaks for itself.

In its corporate history, DEICHMANN has grown under its own steam, without going public or loans .

DEICHMANN

Our years of market knowledge and our financial power is the guarantee for our successful expansion.

No. 1 in Europe 184 million pairs of shoes 34 countries 4,700 stores 41 online shops 49,000 staff 8.7 billion Euro in sales

DEICHMANN SE achieved a gross turnover of 8.7 billion Euros (net 7.4 billion Euros) worldwide in the financial year 2023. Around 184 million pairs of shoes were sold in the Group's branches and online shops in 2023.

DEICHMANN SE has more than 4,700 branches and 41 online shops worldwide and employs more than 49,000 people. The corporate group is active in 34 countries and generated 68 percent of its sales in 2023 abroad.

\* figures as at 31.12.2023



### **Our stores**

As Europe's largest shoe retailer, DEICHMANN focuses on a wide range and the best possible service in its stores and online shops. Shopping should be as easy and convenient as possible for customers. That's why DEICHMANN, as an omnichannel provider, combines traditional bricksand-mortar shopping in local stores with customer-centred digital services - all in a bright and friendly atmosphere.

Our state-of-the-art shop design concept is based on this claim, which is why we invest millions every year in the modernisation of our stores and the acquisition of attractive store locations. You will find us on the trendy boulevards and in the top shopping centres as well as in the countryside.



DEICHMANN

## The evolution of the **DEICHMANN** group

1913	<b>Germany</b> Establishment DEICHMANN	200
1973	Switzerland Acquisition DOSENBACH	
1984	USA Acquisition RACK ROOM SHOES (previously LERNER SHOES)	200
1985	Netherlands Acquisition vanHAREN	200
1992	Austria Introduction DEICHMANN Switzerland Acquisition OCHSNER	200
1997	Poland Introduction DEICHMANN	200
2001	Hungary Introduction DEICHMANN United Kingdom Introduction DEICHMANN	2011
2002	USA Acquisition OFF BROADWAY	0.01
2003	Czech Republic Introduction DEICHMANN Denmark Introduction DEICHMANN	201
2004	Slovakia Introduction DEICHMANN	201

2006	Slovenia	2019
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	Turkey	
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2007	Romania	
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	Croatia	
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2008	Italy	2021
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#### Latvia Introduction DEICHMANN Estonia Introduction DEICHMANN UAE Introduction DEICHMANN (Franchise) Kuwait Introduction DEICHMANN (Franchise) Qatar Introduction DEICHMANN (Franchise) Oman Introduction DEICHMANN (Franchise) **End of business Russia** Saudi Arabia Introduction DEICHMANN (Franchise) Kenia Introduction DEICHMANN (Franchise) Ivory Coast Introduction DEICHMANN. (Franchise) Bahrain Introduction DEICHMANN (Franchise)

DEICHMANN DOSENBACH 🧟 solebox. OCHSNER OCHSNER RACK ROOM SHOES SNIPES





The DEICHMANN Group is represented in Switzerland (Dosenbach/Ochsner Shoes/Ochsner Sport), in the Netherlands and Belgium (vanHaren) and in the USA (Rack Room Shoes). The company also owns the SNIPES Group with stores in Germany, Austria, Switzerland, France, the Netherlands, Belgium, Spain, Portugal, the USA, Italy Croatia and Poland.

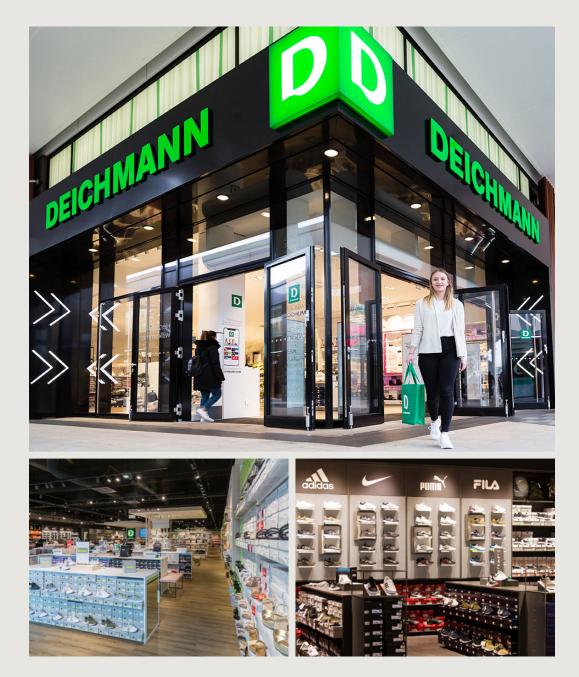




High streets -City centre locations as well as highly frequented pedestrian zones

- shops in prime locations
- preferably at ground level
- at least 400-500 sqm, with additional storage space if appropriate
- in exceptions, multistorey with up to 1,000 sqm
- good visibility
- wide shop front
- straight-line/preferably rectangular floor plan
- very good accessibility and transport links





#### **Shopping Centres**

- modern architecture or high-quality old building
- box-style store
- gross area of approx. 400-500 sqm
- strong tenant mix, consisting of international and national fashion retailers and specialist shops
- minimum of 9 m shop front
- ceiling height of at least 3 m
- good visibility and profile





#### **Retail Park Centres**

- shop with minimum 400 sqm
- with appropriate tenant occupancy consisting of a hyper- or supermarket as well as convenience goods retailers
- with good transport links and spacious parking facilities



#### **Questions? Contact us!**

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