DEICHMANN Expansion Presentation 2022 English Version



Our love for shoes is reflected in all that we do, starting from the selection of on-trend brands and models to our standards for quality and workmanship to our high standards of service and consultation.

And that's for more than 100 years!

Because we love shoes.

DTOMTAILOR OTOMTAILOR



A philosophy

that we share with our customers. Even for them, shoes are not just any piece of clothing - but an expression of fashion and personality.

With a large selection of the latest brands, DEICHMANN offers each customer the right shoe.



Sporting highlights from adidas to Nike

Official partners of the DEICHMANN Group











Fashion Highlights from Bench to Skechers

Lifestyle brands that inspire!



ROMIKA[®]







DEICHMANN

Our brand work

1

DEICHMANN does not only offer a wide selection of the latest top brands but also our own highquality brands.

5TH AVENUE	adidas	AGAXY		<i>i</i> asics	Bären-Ichuhe	
Bench.	B <u>orell</u> I	Tuffalo	<u>Björndal</u>	Bobbi Shoes	bluefin	
BK BRITHE	BOTTESINI	casa mig	CATWALK	<u>CLAUDIO CONTI</u>	CORLINA	
Cépcake Couture	crocs	DANIEL HECHTER	Dockers by Geril Boots & Shoes	<u>easy</u> Street	elefanten	
ESPRIT	FILS	Gallus.	Graceland	HIGHLAND CREEK	JACK JONES	Contraction of the local distribution of the
KangaROOS	A.Kappa	LANDROVE R	medicus	MEMPHIS	C	ALC: NOT SALE
PUMA	Reebok	ROMIKA	RomiKi d S	S SKECHERS	TOIN TAILOR	
VE	Svictory	VENICE	Vty	VERO MODA	und viele mehr!	
VE	Victory	VENICE.	Vty	VERO MODA	viele	and a state of the

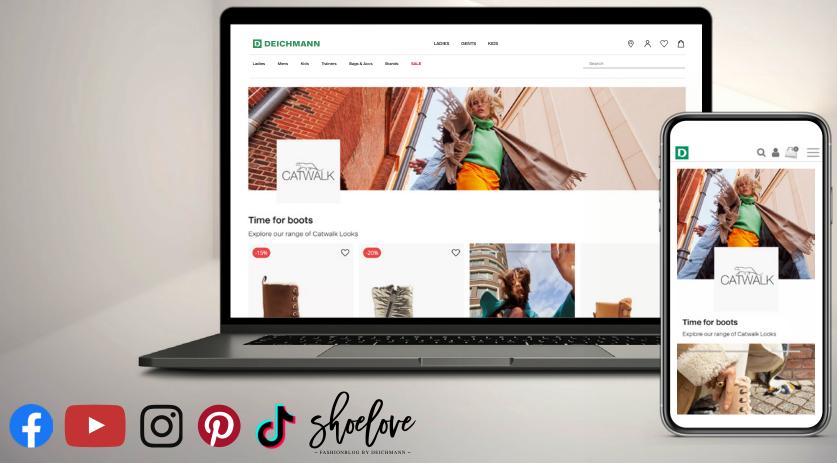
DEICHMANN

Amongst all the diversity there is one clear similarity DEICHMANN offers experienced service.

Both in the classic retail stores ...



... and our multiple social media channels.



DEICHMANN

Along with an ambience where cross-platform shopping becomes more enjoyable.

We look forward to seeing you!

Facts & Figures The company in numbers 2022 English Version

DEICHMANN

Growth & expertise

DEICHMANN looks back on a 100-year tradition, and the family-owned company is Europe's largest shoe retailer.

The DEICHMANN Group sells 150 million pairs of shoes worldwide in a year. A figure that speaks for itself.

Part of DEICHMANN's history is its growth under its own strength, without an IPO or loans.

Our years of market knowledge and our financial power is the guarantee for our successful expansion.







No. 1 in Europe 160 million pairs of shoes 31 countries 4,500 stores 41 online shops 46,000 staff 6.2 billion Euro in sales

DEICHMANN SE achieved a gross turnover of 6.2 billion Euros (net 5.3 billion Euros) worldwide in the financial year 2021. Around 160 million pairs of shoes were sold in the Group's branches and online shops in 2021.

DEICHMANN SE has more than 4,500 branches and 41 online shops worldwide and employs more than 46,000 people. The corporate group is active in 31 countries and generated 69 percent of its sales in 2021 abroad.

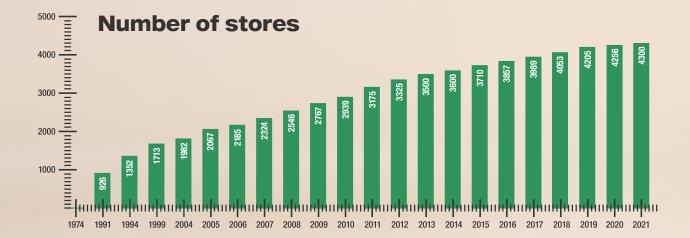
* figures as at 31.12.2021



Our stores

The coronavirus pandemic is the biggest challenge DEICHMANN has faced in its entire post-war history. As a result of the pandemic, the company has not closed any stores or made any staff redundant. The DEICHMANN group is a healthy, strong and high-performing organisation. Despite the current situation, we will continue to push ahead with the consistent expansion and continuous modernisation of our branch network and provide our customers with modern and attractive shops.

A modern shop must meet the functional and emotional needs of the customers. This applies to a good range of products that are attractively and clearly displayed, a good service provided by our sales staff and also a comfort factor in the shop through, for example, lighting mood or colours. The connection between the store and the online store is becoming increasingly important.







The evolution of the DEICHMANN group

1913 Germany Establishment DEICHMANN 1973 Switzerland 200 Acquisition DOSENBACH 1984 USA 200 Acquisition RACK ROOM SHOES (then LERNER SHOES) Netherlands 1985 200 Acquisition vanHAREN 1992 Austria Introduction DEICHMANN Switzerland Acquisition OCHSNER 200 1997 Poland Introduction DEICHMANN 2001 Hungary Introduction DEICHMANN 200 **United Kingdom** Introduction DEICHMANN 201 2002 USA Acquisition OFF BROADWAY 201 2003 **Czech Republic** Introduction DEICHMANN

	Denmark Introduction DEICHMANN	2013
04	Slovakia Introduction DEICHMANN	2014
06	Slovenia Introduction DEICHMANN Turkey Introduction DEICHMANN	2018
07	Romania Introduction DEICHMANN Croatia Introduction DEICHMANN Sweden Introduction DEICHMANN	2019
08	Italy Introduction DEICHMANN Lithuania Introduction DEICHMANN	2020
09	Bulgaria Introduction DEICHMANN	2021
10	Spain Introduction DEICHMANN	
11	Portugal Introduction DEICHMANN Serbia Introduction DEICHMANN	2022

Bosnia and Herzegovina Introduction DEICHMANN Russia Introduction DEICHMANN France Introduction DEICHMANN Belaium Introduction vanHAREN Latvia Introduction DEICHMANN Estonia Introduction DEICHMANN UAE Introduction DEICHMANN (Franchise) **Kuwait** Introduction DEICHMANN (Franchise) Quatar Introduction DEICHMANN (Franchise) Oman Introduction DEICHMANN (Franchise)

End of business Russia

 DEICHMANN DOSENBACH OCHSNER SHOES
 OCHSNER SPORT

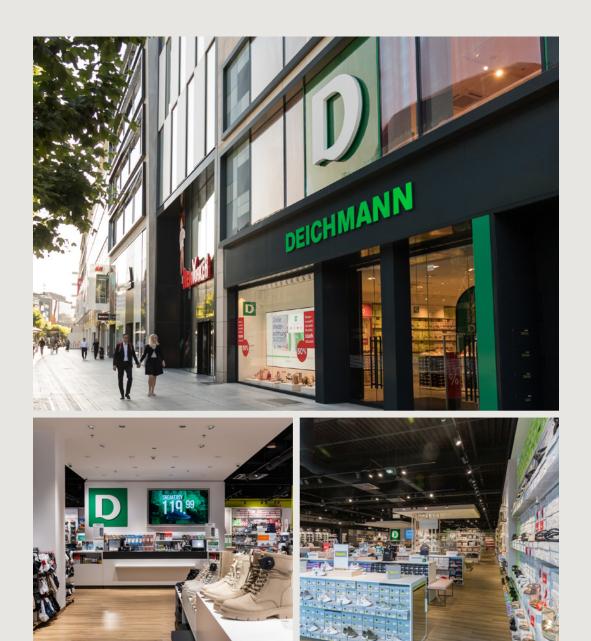
 Image: Solebox.
 ON [Y] GO.
 RACK ROOM SHOES
 Shipes*





The DEICHMANN Group is represented in Switzerland (Dosenbach/Ochsner Shoes/Ochsner Sport), in the Netherlands and Belgium (vanHaren) and in the USA (Rack Room Shoes). MyShoes SE: the company is represented in Germany, Austria and Poland. The company also owns the SNIPES Group with stores in Germany, Austria, Switzerland, France, the Netherlands, Belgium, Spain, Portugal, the USA, Italy and Croatia.

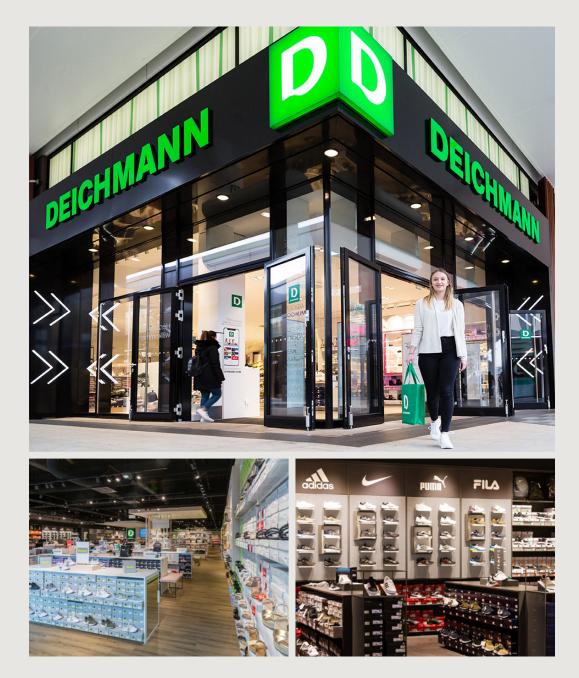




High street – City centre locations as well as highly frequented pedestrian zones

- shops in prime locations
- preferably at ground level
- at least 400-500 sqm, with additional storage space if appropriate
- in exceptions, multistorey with up to 1,000 sqm
- good visibility
- wide shop front
- straight-line/preferably rectangular floor plan
- very good accessibility and transport links





Shopping Centres

- modern architecture or high-quality old building
- box-style store
- gross area of approx. 400-500 sqm
- strong tenant mix, consisting of international and national fashion retailers and specialist shops
- minimum of 9 m shop front
- ceiling height of at least 3 m
- good visibility and profile





Retail Park Centres

- shop with minimum 400 sqm
- with appropriate tenant occupancy consisting of a hyper- or supermarket as well as convenience goods retailers
- with good transport links and spacious parking facilities



Questions? Contact us!

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